



# Go from transaction-based execution to governed, outcome-driven finance operations.

Automation Anywhere's Agentic Solutions for Finance transforms financial processes, including procure-to-pay, order-to-cash, and record-to-report, by providing an orchestration layer that manages complex work end to end. Governed AI agents coordinate across systems, teams, and decision points while preserving financial context throughout the process. The result is greater control and visibility, faster close cycles, and a shift from fragmented manual execution to continuous, outcome-driven performance.

## Increase operational efficiency

Process silos and disconnected systems hinder the ability to efficiently close the books. By automating finance operations, this increases productivity and frees up time for business-critical tasks like analysis and exception handling. From invoice processing to billing and account reconciliations, our Agentic Solutions for Finance streamlines the entire process from end-to-end while maintaining full context throughout.

## Leverage context-aware finance automation

Valuable context can be lost when data is disconnected and scattered across various systems. Our Agentic Solutions for Finance act as an orchestration layer across your finance operations, leveraging integrations to ERP, finance point solutions, and enterprise systems to complete tasks from end-to-end without losing context along the way. This ensures your finance team operates from a single source of truth, reducing manual reconciliation, accelerating execution, and improving overall operational efficiency.

## Strengthen governance & controls

Strict adherence to regulatory requirements and accounting standards is a must in financial operations. Eliminate the compliance gaps and audit risk from manual processes with AI agents orchestrated to enforce policies, document every action with immutable audit trails, and maintain SOX compliance to support external audits and reduce regulatory risk.



# Our solutions

## Procure-to-Pay

Automation Anywhere's Agentic Solution for Procure-to-Pay turns fragmented purchasing and payment operations into a coordinated, continuously managed process. AI agents automate activities from requisition through payment, including invoice ingestion, extraction, validation, matching, coding, and approval. Agentic automation proactively identifies and resolves exceptions with guided AI assistants which orchestrate across all business applications and ensure full auditability. The result is efficient straight-through processing, optimized cash flows, real-time spend visibility, and stronger governance and controls.

## Accounts Receivable

Agentic Solutions for Accounts Receivable (AR) transform the AR function within the order-to-cash cycle, resolving the delays, disputes, and manual effort that slow collections, inflate Days Sales Outstanding (DSO), and constrain working capital. With AI agents, automate customer setup, invoicing, cash application, and collections outreach to speed up AR cycles and improve cash flow.

## Financial Close

Agentic Solutions for Record-to-Report streamline manual accounting transactions and source subledger data from multiple sources which often slows the close process. AI agents automate manual reconciliations and journal entries and serve as a digital assistant to provide technical accounting guidance for complex transactions based on company policies and regional accounting standards to accelerate the close cycle and strengthen financial controls.

### CUSTOMER ACHIEVEMENTS

# \$635,000

Monthly savings

# 15,000

Hours saved per month

# 80+

Automations in 9 months

## Employees embrace their digital co-workers.

In 2021, Granite began using intelligent automation as a temporary solution to automate functions. Their unique approach involved forming an internal team of subject matter experts to drive process discovery. They successfully automated tasks such as document processing, accounts receivable reconciling, and business quoting. These save 15,000 hours and over \$635,000 each month. In just eight weeks, the automation CoE completed training and initiated their first automations, showcasing remarkable success within nine months, including self-developed automations on the Agentic Process Automation System.

### Processes automated.

- Invoice processing
- Business quoting document processing
- New business placement
- Collections reconciliation
- Customized billing reports
- Soliciting field technicians