

Agentic Solution for Accounts Payable

Automate invoice intake to posting, raise STP, and cut late fees.

Agentic AP combines domain-aware AI agents, governed orchestration, and human oversight to move invoices from capture to posting with fewer touches. It understands your vendor, PO, and receipt context, collaborates with your team when judgement is needed, and learns to reduce cycle time and exceptions over time.

Delivered as a purpose-built solution, it includes agentic workflows, dashboards, connectors, and controls so finance teams can go live fast, scale across entities, and maintain audit-ready operations without disrupting your ERP backbone.

What is an agentic solution?

Agentic solutions are not simple automation templates or individual components intended to automate a single workflow. Each solution consists of:

- AI agents trained on AP reasoning tasks
- Automations to execute repeatable tasks
- Human-in-the-loop for oversight and approval
- User-friendly embedded interface
- Role-based workspaces and dashboards
- Embedded governance, audit, and policy controls
- ERP and finance-stack integrations

Who is it for?

- F&A teams
- AP managers
- Controllers
- CFO and CAOs

Results at a glance

90% +

straight-through processing

Significant

reduction in cost per invoice

100%

reduction in processing errors and late fees

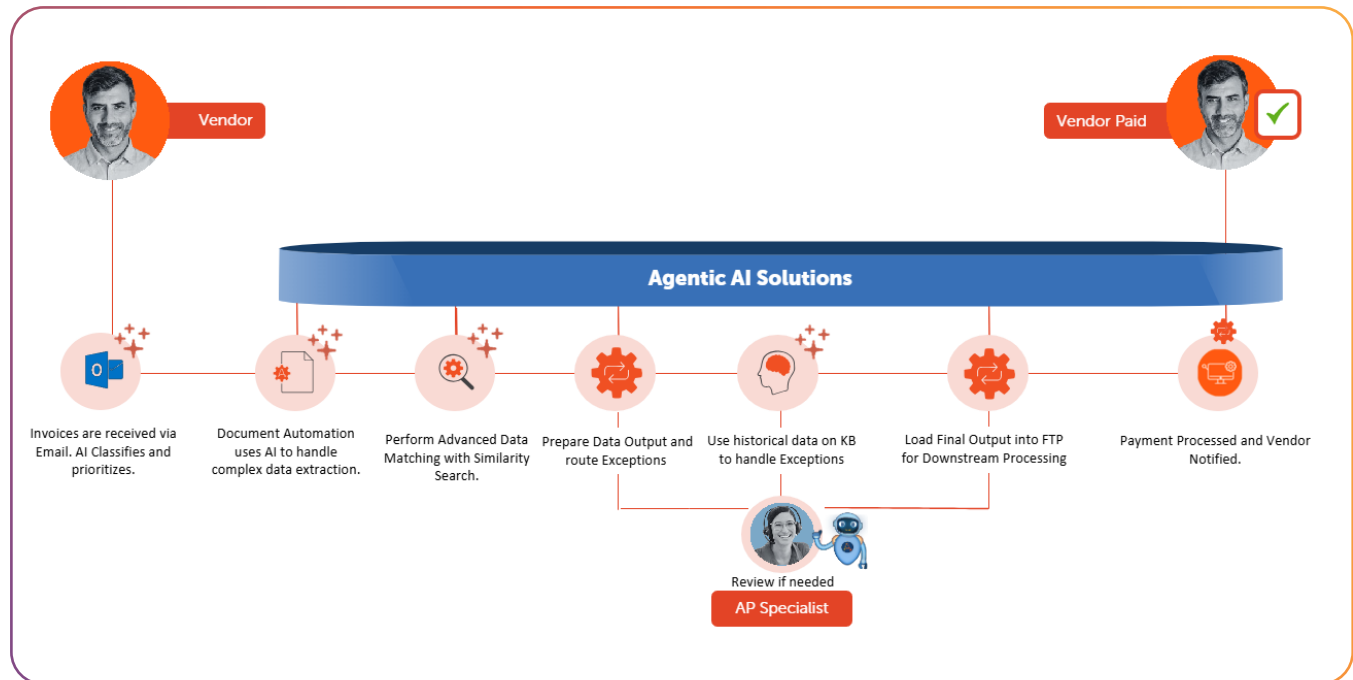
6-9x

average ROI reported

[Get started now](#)[Start trial](#)[Request a demo](#)

How it works.

1. Capture invoices from email, portal, EDI, or scan.
2. Document agents extract, classify, and validate fields.
3. 2- and 3-way match is performed with duplicate and fraud checks.
4. Exceptions are routed with appropriate approvals required and clear ownership.



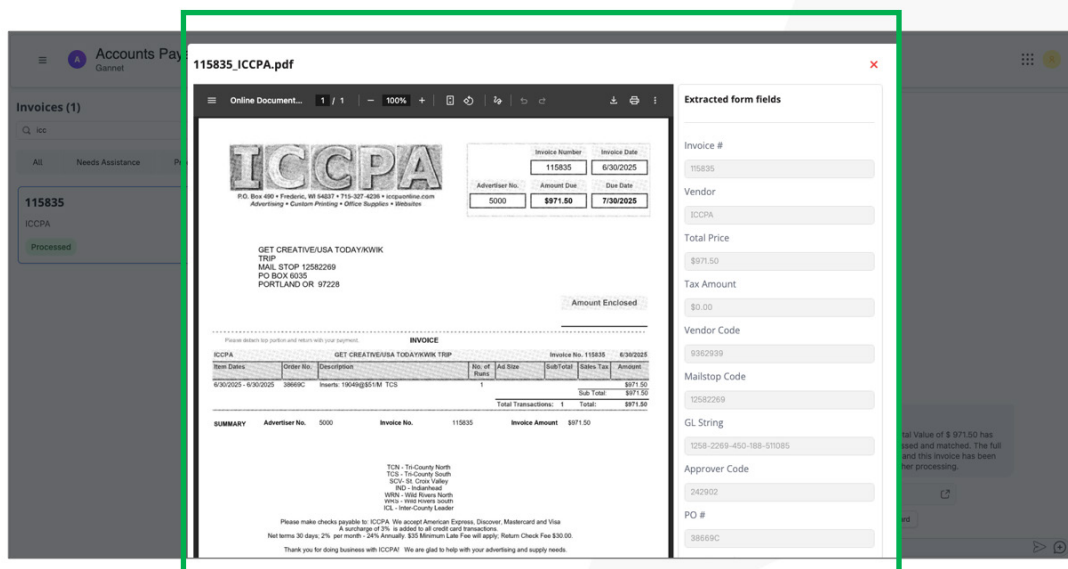
Human control at each decision point and whenever needed.
Learning continuously improves straight-through processing (STP) and cycle time.

What you get with the Agentic AP Solution.

Autonomous invoice processing

Document and AI agents:

- Interpret and classify incoming emails, including PO and non-PO requests, for faster routing.
- Sort and extract information from complex documents, even handwritten, with high accuracy.
- Extract mandatory and optional fields while performing advanced data matching across sources.
- Validate accuracy using similarity and semantic search against multiple records.
- Provide operational visibility into all processed and matched data for complete transparency.



Exception handling with AI learning

The solution:

- Uncovers, prioritizes, and routes exceptions to human agents for timely review.
- Enables users to query databases (invoices, POs, and contracts).
- Allows teams to ask questions and get accurate answers based on internal, historical data.
- Writes and sends personalized communications to internal stakeholders and vendors for faster resolution.
- Detects patterns, identifies similarities, and provides recommendations when exceptions occur.
- Logs and ingests every user input or decision into a knowledge base for continual optimization.

Accounts Payable
Gannet

Invoices (8)

Search

All Needs Assistance Processing Processed

HF202504 **\$800.00**
Carl Shane **Due Date: 07/31/2025**
Needs Assistance

INV0026897 **\$4,075.55**
PUBLISHERS CIRCULATION FULFILL **Due Date: 07/06/2025**
Needs Assistance

INV05339 **\$1,708.01**
DOUBLE E COMPANY LLC **Due Date: 07/16/2025**
Needs Assistance

193205 **\$1,450.00**
NICOLE MARIE BERLIN **Due Date: 07/31/2025**
Needs Assistance

This invoice requires assistance
No Approver match found

Invoice # **INV05339** **HITL Required**

Progress: Data Extraction (Completed), BI Extraction (Completed), Vendor Extraction (Completed), GL/Approver Extraction (Warning)

Invoice Details **Completed**

Invoice # INV05339 Vendor DOUBLE E COMPANY LLC
Total \$1,708.01 Tax Amount \$0.00
Due Date 07/16/2025 Mailstop Code 17002154
Vendor Code 9129900_MA57 GL String 1700-2154-210-111-512000-2300
Approver Code

Data Extraction Completed
I have finished extracting key fields from the invoice. Every thing was read successfully - ready for 3-way matching.

Invoice No. INV05339 Invoice Date 06/16/2025
Vendor DOUBLE E COMPANY LLC Total \$1,708.01

Similarity Search:
Unable to find an approver for this invoice based on the GL File. Please review some potential approvers based on my search.

Best Next Step
Select any of the 2 potential approvers based on their location:

Potential Approver 1
Jill Bond

Potential Approver 2
Craig Webber

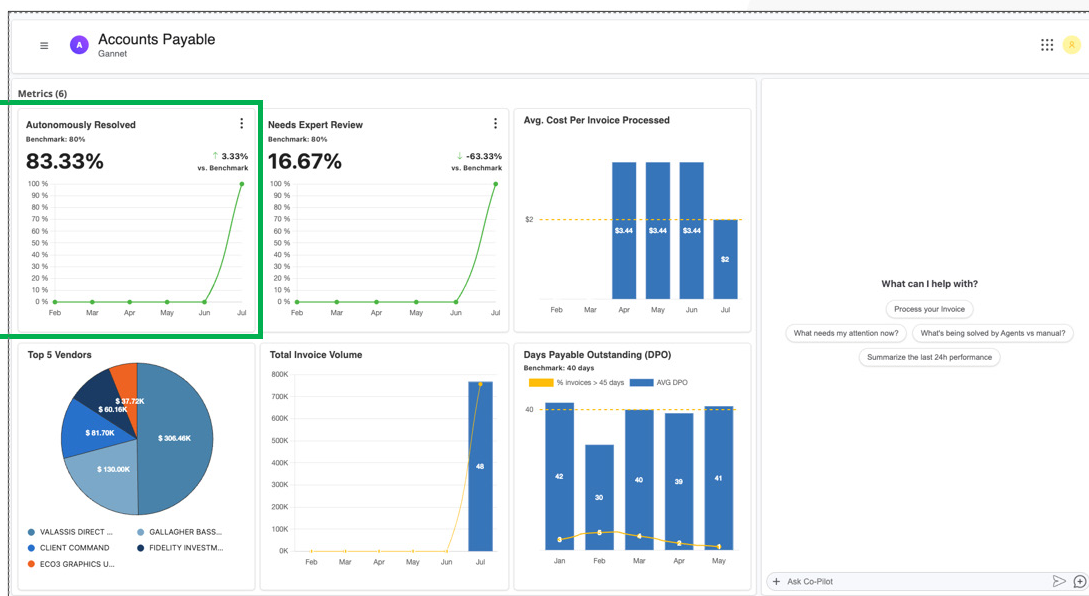
Approver 1 Approver 2

+ Ask me anything

Central workspace for AP operations

The agentic workspace:

- Provides a single pane of glass to launch and manage agentic workflows.
- Offers payment recommendations to optimize cash flow, capture discounts, and avoid fees.
- Publishes key KPIs such as cost per invoice, DPO, exception rates, and supplier expenditures.
- Includes drag-and-drop controls and custom widgets for easy expansion and rapid prototyping.
- Leverages APA and PRE for governed orchestration, adaptive routing, and accuracy in automation.



Secure and connected.

Trust and governance

Our solution is built on enterprise-grade security and compliance standards to protect sensitive data and ensure operational integrity. With SOC 2 Type II certification, encryption in transit and at rest, and granular role-based access controls, organizations can maintain strict governance across all workflows. Integrated SSO options, credential vault management, and comprehensive audit logging provide transparency and accountability, while deployment flexibility—including air-gapped environments and regional data residency—supports even the most regulated industries.

ERP and finance integrations

Connect seamlessly to any ERP system including SAP, Oracle, and Microsoft Dynamics, as well as tax calculation engines, through native connectors and REST APIs. The solution synchronizes vendors, purchase orders, receipts, postings, and status updates in real time for complete financial visibility. Agentic workflows for invoice data extraction, PO matching, and payment approvals accelerate implementation while enabling payment timing recommendations that optimize cash flow and capture discounts—all within a scalable architecture designed for complex, multi-entity environments.

SAP | Oracle | NetSuite | Dynamics 365 | Coupa | Workday

Technical specifications

Area	Spec
Inputs supported	Email attachments, PDF, scanned images, EDI, XML
Extraction	Multilingual OCR with line-item capture
Hosting options	Private cloud (AWS, Google Cloud, Microsoft Azure), hybrid, or fully on-prem
Architecture	Containerized architecture with Kubernetes support; Docker Compose for POC deployments
Security	Encryption in transit/at rest, SSO, PII masking, credential management, RBAC, audit logs
Compliance	SOC 2 Type II certification; enterprise security standards; regional data residency options
SSO/Provisioning	SAML, OIDC, Google, GitHub, and traditional SSO implementations
APIs	REST APIs and pre-built connectors for integrations
Performance and scaling	Horizontal auto-scaling via Kubernetes; built-in load balancing; CDN integration for global optimization
Version control	Git-based version control for collaborative development and deployment management
Workflow engine	Temporal workflow engine for orchestration and human-in-the-loop processes
Knowledge integration	Native integration with Enterprise Knowledge system for contextual AI assistance and recommendations
Backup and recovery	Automated backup with encryption and retention policies
Deployment options	Single-container for POC; Kubernetes-ready for enterprise HA; supports air-gapped environments

ROI and outcomes.

Accounting teams

Cycle times shrink from days to hours, reducing late fees, increasing early payment discounts and improving supplier relationships. Routine tasks become faster and easier, with fewer touches and guided next steps for every exception.

AP operations managers

Gain operational visibility and control with clear ownership of queues and exceptions. Scalable processes handle thousands to millions of invoices without adding headcount.

Controllers

See real-time status and secure timely approvals instead of end-of-month fire drills. Accruals and postings stay in sync, tightening cash forecasts and reducing surprises.

CFOs and CAOs

Protect DPO without supplier friction and improve working capital. Governance and audit trails reduce risk while enabling confident scaling across global operations.

The business

Cost per invoice drops significantly, while cash flow improves through optimized payment recommendations and accurate forecasting. Enterprise-grade STP drives efficiency and resilience.



Running on AWS to extract and classify data, Jemena's same-day invoice processing drives better contract terms that return value to customers.

[Read full story →](#)

12K

hours saved in
5 months

99.9%

document processing
accuracy

87%

improvement in job
satisfaction

Get started now

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Talk to an expert



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